

**ASTRA MICROWAVE PRODUCTS LIMITED**

**Astra Towers, Sy.No: 12(P), Kothaguda Post, Kondapur,**

Hitech City, Hyderabad - 500084

CIN: L29309TG1991PLC013203

Un-Audited Financial Results for the Quarter and nine months Ended 31.12.2014

| PARTICULARS                                                      | Quarters Ended            |                           |                        | Nine Months Ended         |                        | Year Ended             |
|------------------------------------------------------------------|---------------------------|---------------------------|------------------------|---------------------------|------------------------|------------------------|
|                                                                  | 31.12.'14<br>(Un-audited) | 30.09.'14<br>(Un-audited) | 31.12.'13<br>(Audited) | 31.12.'14<br>(Un-audited) | 31.12.'13<br>(Audited) | 31.03.'14<br>(Audited) |
| 1.Gross sales/Gross income from operations                       | 15,041.29                 | 19,206.75                 | 18,616.46              | 53,202.96                 | 34,382.65              | 54,424.49              |
| 2.Net sales/income from operations                               | 14,801.26                 | 19012.18                  | 18336.69               | 52599.45                  | 33588.76               | 53116.31               |
| 3.Expenditure                                                    |                           |                           |                        |                           |                        |                        |
| (a)(Increase)/decrease in stock in trade and work in progress    |                           |                           |                        |                           |                        |                        |
| (b)Consumption of Raw-materials                                  | 1,084.75                  | (2123.37)                 | 1295.07                | 78.24                     | (3273.74)              | (4654.94)              |
| (c)Other manufacturing expenditure                               | 9,350.79                  | 14607.96                  | 13434.91               | 36494.48                  | 27504.21               | 39440.14               |
| (d)Employee cost                                                 | 212.75                    | 235.45                    | 240.75                 | 619.56                    | 556.28                 | 821.38                 |
| (e)Depreciation                                                  | 704.11                    | 939.91                    | 644.41                 | 2634.79                   | 2372.29                | 3776.03                |
| (f)Sales tax,VAT and Service tax                                 | 543.64                    | 504.05                    | 390.75                 | 1532.72                   | 1066.73                | 1481.15                |
| (g)Other expenditure                                             | 216.44                    | 380.56                    | 170.15                 | 911.37                    | 389.91                 | 794.52                 |
| (h)Total                                                         | 912.22                    | 1047.01                   | 902.72                 | 2533.91                   | 2247.97                | 4580.02                |
| 4.Profit from Operations before Interest& Exceptional Items(1-2) | 13024.70                  | 15591.57                  | 17078.76               | 44805.07                  | 30863.65               | 46238.30               |
| 5.Other Income                                                   |                           |                           |                        |                           |                        |                        |
| 6.Profit before Interest&Exceptional Items(3+4)                  | 1776.56                   | 3420.61                   | 1257.93                | 7794.38                   | 2725.11                | 6878.01                |
| 7.Interest                                                       | 100.33                    | 229.71                    | 302.30                 | 574.52                    | 856.65                 | 781.04                 |
| 8.Profit after Interest but before exceptional items(5-6)        | 1876.89                   | 3650.32                   | 1560.23                | 8368.90                   | 3581.76                | 7659.05                |
| 9.Exceptional items                                              | 296.24                    | 233.01                    | 259.62                 | 689.95                    | 448.53                 | 673.08                 |
| 10.Profit(+)/Loss(-) before tax (7-8)                            | 1580.65                   | 3417.31                   | 1300.61                | 7678.95                   | 3133.23                | 6985.97                |
| 11.Tax expense:                                                  | 1.78                      | (24.01)                   | (4.41)                 | (0.84)                    | (15.74)                | 23.97                  |
| Current tax                                                      | 1582.43                   | 3393.30                   | 1296.20                | 7678.11                   | 3117.49                | 6962.00                |
| Deferred tax                                                     |                           |                           |                        |                           |                        |                        |
| 12.Net Profit(+)/Loss(-) from Ordinary                           | 257.30                    | 1099.72                   | 209.57                 | 2066.51                   | 654.38                 | 1605.03                |
|                                                                  | 55.00                     | (46.16)                   | 0.00                   | 91.26                     | 0.00                   | 273.31                 |



*[Signature]*

| Activities after tax (10-11)                              | 1270.13    | 2339.74    | 1086.63    | 5520.34    | 2463.11    | 5083.66    |
|-----------------------------------------------------------|------------|------------|------------|------------|------------|------------|
| 13.Extraordinary items(net of tax expenses Rs. )          | 0.00       | 0.00       | 0.00       | 0.00       | 0.00       | 0.00       |
| 14.Net Profit(+)/Loss(-) for the period (12-13)           | 1270.13    | 2339.74    | 1086.63    | 5520.34    | 2463.11    | 5083.66    |
| 15.Paid-up equity share capital-face value of Rs.2/-each) | 1636.50    | 1636.50    | 1636.50    | 1636.50    | 1636.50    | 1636.50    |
| 16.Reserves excluding Revaluation Reserves                |            |            |            |            |            |            |
| as per balance sheet of previous accounting year          |            |            |            |            |            | 22482.33   |
| 17.Earnings per share                                     |            |            |            |            |            |            |
| a)Basic and diluted EPS before                            | 1.55       | 2.86       | 1.33       | 6.75       | 3.01       | 6.21       |
| extraordinary items for the period.                       |            |            |            |            |            |            |
| b)Basic and diluted EPS after                             |            |            |            |            |            |            |
| extraordinary items for the period.                       | 1.55       | 2.86       | 1.33       | 6.75       | 3.01       | 6.21       |
| 18.Public shareholding                                    |            |            |            |            |            |            |
| Number of shares                                          | 67,103,686 | 67,056,937 | 63,888,651 | 67,103,686 | 63,888,651 | 63,930,420 |
| Percentage of shareholding.                               | 82.01      | 81.95      | 78.08      | 82.01      | 78.08      | 78.13      |
| 19.Promoters and Promoter group Shareholding              |            |            |            |            |            |            |
| a)Pledged/Encumbered                                      |            |            |            |            |            |            |
| ---Number of shares                                       | 0          | 0          | 1,181,600  | 0          | 1,181,600  | 1,165,405  |
| --Percentage of shares (as a% of the total shareholding   |            |            |            |            |            |            |
| of promoter and promoter group)                           | 0.00       | 0.00       | 6.59       | 0.00       | 6.59       | 6.51       |
| --Percentage of shares (as a% of the total share capital  |            |            |            |            |            |            |
| of the Company)                                           | 0.00       | 0.00       | 1.44       | 0.00       | 1.44       | 1.42       |
| b)Non-encumbered                                          |            |            |            |            |            |            |
| ---Number of shares                                       | 14,721,539 | 14,768,288 | 16,754,974 | 14,721,539 | 16,754,974 | 16,729,400 |
| --Percentage of shares (as a% of the total shareholding   |            |            |            |            |            |            |
| of promoter and promoter group)                           | 100.00     | 100.00     | 93.41      | 100.00     | 93.41      | 93.48      |
| --Percentage of shares (as a% of the total share capital  |            |            |            |            |            |            |
| of the Company)                                           | 17.99      | 18.05      | 20.48      | 17.99      | 20.48      | 20.44      |
| Total Promoters shareholding                              | 17.99      | 18.05      | 21.92      | 17.99      | 21.92      | 21.87      |
| PART-II-B-INVESTORS COMPLAINTS                            |            |            |            |            |            |            |
| Pending at the beginning of the quarter                   | 0          |            |            |            |            |            |
| Received during the quarter                               | 0          |            |            |            |            |            |

Shirley

|                                                                                                                                                                                                                |  |   |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---|--|--|--|--|--|--|--|
| Disposed of during the quarter                                                                                                                                                                                 |  | 0 |  |  |  |  |  |  |  |
| Remaining unresolved at the end of the quarter                                                                                                                                                                 |  | 0 |  |  |  |  |  |  |  |
| Notes:                                                                                                                                                                                                         |  |   |  |  |  |  |  |  |  |
| 1.To facilitate comparison figures of the previous year were regrouped wherever necessary.                                                                                                                     |  |   |  |  |  |  |  |  |  |
| 2.The Company has one business segment only,viz.,design,development and manufactures of RF&Microwave components and sub-systems for wireless communication and hence segment wise reporting is not applicable. |  |   |  |  |  |  |  |  |  |
| 3.As on 31.12.2014,the Company has Rs.570 cr worth of orders on hand, which are executable in the next 12 to 18 months.                                                                                        |  |   |  |  |  |  |  |  |  |
| 4.The above financials were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 31.01.2015.                                                                 |  |   |  |  |  |  |  |  |  |
| For and on behalf of the Board of Directors                                                                                                                                                                    |  |   |  |  |  |  |  |  |  |
| (Shiban.K.Koul)                                                                                                                                                                                                |  |   |  |  |  |  |  |  |  |
| Chairman                                                                                                                                                                                                       |  |   |  |  |  |  |  |  |  |
| Hyderabad                                                                                                                                                                                                      |  |   |  |  |  |  |  |  |  |
| 31.01.2015                                                                                                                                                                                                     |  |   |  |  |  |  |  |  |  |

